

StepUP Budget Form

Please put all household expenses in columns corresponding to payment frequency
 eg: Rent = Fortnight, Telephone = Month, Rates/Electricity = Quarter, Registration = Year

	Fortnight	Month	Quarter	Year
Home Loan(s)				
Personal Loans (StepUP)				
Credit/store cards (1)				
Credit/store cards (2)				
Certegy Ezi-pay				
C/link Adv/Debt				
Fines				
Rent				
Insurance				
Insurance - House				
Insurance - Contents				
Funeral				
Life				
School Fees				
fees				
excursions				
uniforms				
Utilities				
Electricity				
Gas				
Telephone				
House Phone				
Mobile Phone				
Internet				
Medical expenses				
Chemist & Medicare Gap				
Medical Insurance				
Ambulance Cover				
Dentist				
Rates				
Water				
Council Rates				
Emergency Services Levy				
Car/Travel				
Car registration				
Petrol				
Repairs/tyres				
Driver's Licence				
Comprehensive Insurance				
Public Transport				
Taxis, share petrol. Etc.				

Food				
Food				
Deli (milk, bread, etc)				
Coffee				
Pet Food				
Take-Aways				
Clothing				
Entertainment				
Other				
Children's Expenses				
Child Minding				
Self Education				
Maintenance Child Support				
Saving				
Repairs & Maintenance				
Bank Charges				
Cigarettes				
Alcohol				
Birthday/Christmas Gifts				
Surf Life Savings				
Mater Prize Home				
Holiday Savings - Xmas Club				
Other				

Section 6 - Financial Position

Assets - what you own

Home/Properties

 Owned jointly - give details

 Owned Solely

Name of Joint Owner

Present Value

_____ \$ _____

Accounts (Bank, Credit Union, Building Soc, etc)

Organisation

Balance

_____ \$ _____

_____ \$ _____

Motor Vehicle/s

Make & Model

Value

_____ \$ _____

_____ \$ _____

All Other Assets (eg. Home contents, etc)

Description

Value

_____ \$ _____

_____ \$ _____

Liabilities - what you owe

Home Loan

Original Loan Amt \$ _____

Name of Lender

Balance

_____ \$ _____

Personal Loan

Original Loan Amt \$ _____

Name of Lender

Balance

_____ \$ _____

Credit Card

Original Loan Amt \$ _____

Name of Lender

Balance

_____ \$ _____

Name of Lender

Balance

_____ \$ _____